

METROPOLITAN INDUSTRIES

512, Vyapar Bhavan, 49, P.D'mello Road,
Carnac Bunder, Mumbai-400 009.

Tel: (022) 2348 4501

Telefax: (022) 2348 1027

May 29, 2020

To,
Listing Department,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited ('SKIL'),
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai – 400 023.

Dear Sir/Madam,

Sub: Submission of disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended on March 31, 2020.

Kindly acknowledge the receipt.

Thanking You,

Yours truly,

For **Metropolitan Industries**

Sd/-
Nikhil Gandhi
Authorised Person

Encl.: a/a

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)		SKIL Infrastructure Limited		
2. Names of the stock exchange(s) where the shares of the TC are listed		National Stock Exchange of India Ltd and BSE Limited		
3. Particulars of the shareholder(s)		<p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>		
		<p>NIL</p> <p>1. Nikhil Gandhi 2. Bhavesh Gandhi 3. M/s. Metropolitan Industries 4. Prataprai Gandhi 5. Neha Gandhi 6. Rupali Gandhi 7. Montana Infrastructure Limited 8. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust) 9. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust) 10. Grevek Investments and Finance Private Limited 11. Awaita Properties Private Limited 12. Pranay Mehta</p>		
4. Particulars of shareholding of person(s) mentioned at (3) above: As of March 31, 2020, holding of:		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
a) Shares				
1.	Nikhil Gandhi	1177757	0.54	0.54
2.	Bhavesh Gandhi	1175000	0.54	0.54
3.	M/s. Metropolitan Industries	75576253	34.90	34.90

4.	Montana Infrastructure Limited	50065611	23.12	23.12
5.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)	9208160	4.25	4.25
6.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)	5809328	2.68	2.68
7.	Rupali Gandhi	1216272	0.56	0.56
8.	Neha Gandhi	1171422	0.54	0.54
9.	Prataprai Gandhi	250934	0.12	0.12
10.	Grevek Investments & Finance Pvt Ltd	426500	0.20	0.20
11.	Awaita Properties Pvt Ltd	227799	0.10	0.10
12.	Pranay Mehta	625	0.00	0.00
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC				
Total		146305661	67.55	67.55

For **Metropolitan Industries**

Sd/-

Nikhil Gandhi

Authorised Person

Place: Mumbai

Date: May 29, 2020

() Part B**

Name of the Target Company: SKIL Infrastructure Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Nikhil Gandhi	Promoter	
Bhavesh Gandhi	Promoter	
M/s. Metropolitan Industries	Promoter	
Montana Infrastructure Limited	Promoter group	
Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)	Promoter group	
Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)	Promoter group	
Rupali Gandhi	Promoter group	
Neha Gandhi	Promoter group	
Prataprai Gandhi	Promoter group	
Grevek Investments & Finance Pvt. Ltd.	Promoter group	
Awaita Properties Pvt. Ltd.	Promoter group	
Pranay Mehta	Promoter group	

For **Metropolitan Industries**

Sd/-

Nikhil Gandhi

Authorised Person

Place: Mumbai

Date: May 29, 2020

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.